

Virginia Department of Rail and Public Transportation

Proposed Performance-Based Funding Allocation Implementation Schedule

Legend		
●	External / Major Milestone	A Main Task
■	TSDAC Meeting	A Sub-Tasks
◇	Internal Milestone/ Deliverable	A TSDAC Meeting
■	Task Progression	A Key Deliverable

Task/ Deliverable	Start Date	End Date	Type	View	Lead	2013					2014									
						Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
Phase 1 - FY2014 Allocations																				
PHASE 1- Year 1 TRANSITION PERIOD (FY2014)																				
1	Initial Development of Performance-Based Operating Assistance Allocation Model	11-Jul-13	16-Oct-13																	
2	Interim Deadline for Submission of Operating Data by Agencies for FY14 mid-year Allocation	11-Jul-13	29-Jul-13	●																
3	DRPT Review of FY11-FY12 Operating Data Submitted in DLGA, Questions and Data Clean up	26-Jul-13	15-Aug-13	●																
4	DRPT Validation of Operating Data by Agencies for FY14 Mid-Year Allocation	26-Jul-13	15-Aug-13	●																
5	Prepare Updated FY14 Operating Assistance Allocation Model and Technical Memo for TSDAC Review	20-Aug-13	20-Aug-13	◇																
6	TSDAC Review of Operating Assistance Allocation Model with Validated FY11-FY12 Data	22-Aug-13	22-Aug-13	■																
7	Review Initial Tier-Based Capital Funding Allocation Model	17-Jul-13	29-Jul-13																	
8	Public Comment period	16-Aug-13	1-Oct-13																	
9	TSDAC Review of Capital Funding Allocation Model	16-Aug-13	22-Aug-13	■																
10	Finalize FY14 Mid-Year Allocations and Support CTB Approval Process	23-Aug-13	16-Oct-13																	
11	TSDAC Reports Phase 1 Findings to Director of DRPT	23-Aug-13	9-Sep-13	■																
12	CTB Presentation of Draft SB1140 Recommendations	18-Sep-13	18-Sep-13	●																
13	Public Hearing	18-Sep-13	18-Sep-13	●																
14	Finalize FY14 Mid-Year Allocation Tables	1-Oct-13	14-Oct-13	●																
15	Finalize Spreadsheet and Technical Memo for FY14 Mid-Year Allocations	14-Oct-13	14-Oct-13	◇																
16	CTB SB1140 Action	16-Oct-13	16-Oct-13	●																
17	SYIP Amendment for FY14 funds	16-Oct-13	16-Oct-13	●																
18	Senate Committee on Fin., House Appropriations Committee, Senate and House Committees	TBD	TBD	●																
Phase 2 - FY2015 Allocations																				
PHASE 2- Year 2 TRANSITION PERIOD (FY2015)																				
20	FY2013 Operation Data Collection Period	1-Oct-13	31-Dec-13																	
21	Deadline for submittal of FY13 Operating data for Agencies on State Fiscal Year	31-Oct-13	31-Oct-13	●																
22	Deadline for submittal of FY13 Operating data for Agencies on Federal Fiscal Year or Multi-state Compact	31-Dec-13	31-Dec-13	●																
23	Update Performance-based Allocation Model with FY13 data	31-Dec-13	31-Mar-14																	
24	Finalize Model and Technical Memo for FY15 Allocations with FY13 Performance Data	31-Mar-14	31-Mar-14	◇																
25	TSDAC Review of FY15 Allocation Model with FY13 Performance Data	31-Mar-14	31-Mar-14	■																
Phase 3 - Develop Operating Funding Allocation Formula for FY2016 and Beyond																				
PHASE 3 - FUTURE YEAR ALLOCATION (FY16 and Beyond)																				
Data Collection Practices																				
29	Review Agency Data Collection Practices	14-Oct-13	30-Jun-14																	
30	Transit Agency Working Group Meetings	Recurring/TBD		●																
31	Submittal of Draft Report with Data Collection Review Findings and Recommendations	28-Feb-14	28-Feb-14	◇																
32	Submittal of Final Report with Data Collection Review Findings and Recommendations	31-Mar-14	31-Mar-14	◇																
33	Submittal of Draft Proposed Data Collection Standards	23-May-14	23-May-14	◇																
34	Submittal of Final Proposed Data Collection Standards	30-Jun-14	30-Jun-14	◇																
Sizing of Transit Systems																				
35	Incorporation of Measures for Sizing of Transit Systems	14-Oct-13	31-Mar-14																	
36	Transit Agency Working Group Meetings	Recurring/TBD		●																
37	Draft Report: Illustrative Funding Allocation with Sizing Transit System Metric	31-Jan-14	31-Jan-14	◇																
38	Final Report: Illustrative Funding Allocation with Sizing Transit System Metric	31-Mar-14	31-Mar-14	◇																
Exceptional Transit Performance																				
40	Incorporation of Measures for Exceptional Transit Performance	14-Oct-13	31-Mar-14																	
41	Transit Agency Working Group Meetings	Recurring/TBD		●																
42	Draft Report: Illustrative Funding Allocation with Exceptional Transit Performance Metric	28-Feb-14	28-Feb-14	◇																
43	Final Report: Illustrative Funding Allocation with Exceptional Transit Performance Metric	31-Mar-14	31-Mar-14	◇																
Congestion Mitigation & Transit Dependent Outcomes (Other Outcomes)																				
45	Incorporation of Congestion Mitigation and/or Transit Dependent Outcomes (Other Outcomes)	14-Oct-13	31-Jan-14																	
46	Transit Agency Working Group Meetings	Recurring/TBD		●																
47	Draft Report: Recommendations and Technical Support Requirements for Other Outcomes Measures	17-Jan-14	17-Jan-14	◇																
48	Final Report: Recommendations and Technical Support Requirements for Other Outcomes Measures	31-Jan-14	31-Jan-14	◇																
Deliverables																				
50	Deliverables and Approvals	15-May-14	17-Oct-14																	
51	Interim Draft Funding Allocation Model	15-May-14	15-May-14	◇																
52	Final Funding Allocation Model	30-Jun-14	30-Jun-14	◇																
53	Final Report on Sizing, Exceptional Performance and Other Outcomes	30-Jun-14	30-Jun-14	◇																
Approval Process for FY16 and Beyond																				
55	Finalize FY16 and Beyond Allocations and Support CTB Approval Process	1-Jul-14	17-Oct-14																	
56	TSDAC Reports Phase 3 Findings to Director of DRPT	9-Aug-14	9-Aug-14	■																
57	Public Comment period	13-Aug-14	27-Sep-14																	
58	CTB Presentation of FY16 and Beyond Allocations	17-Sep-14	17-Sep-14	●																
59	Public Meeting	17-Sep-14	17-Sep-14	●																
60	Finalize FY16 and Beyond Allocation Tables	27-Sep-14	15-Oct-14																	
61	Finalize Spreadsheet and Technical Memo for FY16 and Beyond Allocations	15-Oct-14	15-Oct-14	◇																
62	CTB SB1140 Action	17-Oct-14	17-Oct-14	●																
63	SYIP Amendment for FY16 and Beyond Allocations	17-Oct-14	17-Oct-14	●																
64	TSDAC Meetings	Recurring/TBD		■																